* Organization Review at the KFS, KFST, and KFSM levels can only be FYI or Acknowledge.

[KFS* Uaccess Financials]

[KFST* Transactional Documents]

[KFSM* Maintenance Documents]

See Page 2 for Maintenance Document Hierarchy

[PRAP Purchasing Accounts Payable Transactional Document]

[LDYE Labor Distribution Year End Transactional Documents]

[Salary Expense Transfer (ST)]

[Receiving/Bulk Receiving (RCV)]

[Requisition (REQS)]

[Payment Request (PREQ) (Open/Edit)]

[Purchase Amendment (POA)]

[Contract Manager Assignment (ACM)]

[FPYE Financial Processing Year End Transactional Documents]

[Year End Distribution of Income and Expense (YEDI)]

[Contract Manager Assignment (ACM)]

[Parent]

[Document]

Roles 32 & 54

Role 32 View Only

Role 54 Can Initiate

Role 54

Special Group Access

Legend

You can build Org Review and set Delegation at either the Parent or Document level.

By default, users have Role 32.

By request, users can be switched to Role 54, which includes all Role 32 access plus additional e-docs.

Some e-docs require special group membership for full access.
Role 32 Access

Initiate
- Asset (CASM)
- Asset Location Global (ALOC)
- Cash Receipt (CR)
- Disbursement Voucher (DV)
- Distribution of Income and Expense (DI)
- General Error Correction (GEC)
- Internal Billing (IB)
- Pre-Encumbrance (PE)
- Receiving/Bulk Receiving (RCV)
- Requisition (REQS)
- Salary Expense Transfer (ST)
- Vendor (PVEN)

Open/Edit
- Payment Request (PREQ)
- Procurement Card (with PCard Reconciler Group assignment) (PCDO)

View-Only
- Account (ACCT)
- Account Delegate (ADEL)
- Account Delegate Model (GDLG)
- Asset (CASM)
- Asset Location Global (ALOC)
- Cash Receipt (CR)
- Disbursement Voucher (DV)
- Distribution of Income and Expense (DI)
- Financial Reporting Code (RPTC)
- General Error Correction (GEC)
- Group (ORG)
- Internal Billing (IB)
- Organization (ORGN)
- Pre-Encumbrance (PE)
- Project Code (PROJ)
- Purchase Order Amendment (POA)
- Receiving/Bulk Receiving (RCV)
- Requisition (REQS)
- Salary Expense Transfer (ST)
- Shipping Accounts (SHIP)
- Sub-Account (SACC)
- Sub-Object Code (SOBJ)
- Transfer of Funds (TF)
- Vendor (PVEN)
- Year End Budget Adjustment (YEBA)
- Year End Distribution of Income and Expense (YEDI)
- Year End General Error Correction (YEGE)
- Year End Transfer of Funds (YETF)
- Year End Salary Expense Transfer (YEST)

Role 54 Access

Initiate
- Account (ACCT)
- Account Delegate (ADEL)
- Account Delegate Model (GDLG)
- Asset (CASM)
- Asset Location Global (ALOC)
- Cash Receipt (CR)
- Disbursement Voucher (DV)
- Distribution of Income and Expense (DI)
- Financial Reporting Code (RPTC)
- General Error Correction (GEC)
- Group (ORG)
- Internal Billing (IB)
- Organization (ORGN)
- Pre-Encumbrance (PE)
- Project Code (PROJ)
- Purchase Order Amendment (POA)
- Receiving/Bulk Receiving (RCV)
- Requisition (REQS)
- Salary Expense Transfer (ST)
- Shipping Accounts (SHIP)
- Sub-Account (SACC)
- Sub-Object Code (SOBJ)
- Transfer of Funds (TF)
- Vendor (PVEN)
- Year End Budget Adjustment (YEBA)
- Year End Distribution of Income and Expense (YEDI)
- Year End General Error Correction (YEGE)
- Year End Transfer of Funds (YETF)
- Year End Salary Expense Transfer (YEST)

Open/Edit
- Effort Certification (ECD)
- Payment Request (PREQ)
- Procurement Card (with PCard Reconciler Group assignment) (PCDO)

View-Only
- Award (AWRD)
- Object Code (OBJT)
- Proposal (PRPL)